Agenda

• Why make changes?

• Changes to OSU Standard 580-062

• Changes to OSU Standard 580-061
Changes to OSU Standard 580-062

• Covers purchases of goods and services.

• Most relevant changes impacting campus are contained in this standard.
Background

• Originally implemented in 2008

• Hadn’t been updated since OSU became independent from OUS.

• Language & Best Practice

• Preparation for Uniform Guidance – Potential Implementation Date July 1, 2018
Changes to OSU Standard 580-062

• These are different from purchase authority allocated in PaCS Policy 202-002, which will essentially stay the same with one tweak, the 999.99 dollar values are going away. This is how it will look:

<table>
<thead>
<tr>
<th>Dollar Threshold</th>
<th>Procurement Method</th>
<th>Unit with Purchase Authority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Up to $5000</td>
<td>Direct</td>
<td>Department</td>
</tr>
<tr>
<td>$5000.01 - $25,000</td>
<td>Direct</td>
<td>Business Center</td>
</tr>
<tr>
<td>$25,000.01 - $150,000</td>
<td>Informal</td>
<td>PaCS</td>
</tr>
<tr>
<td>$150,000.01 and above</td>
<td>Formal</td>
<td>PaCS</td>
</tr>
</tbody>
</table>
Changes to OSU Standard 580-062

• Informal procurement method changes:

• Requirement to advertise on the OSU website has been removed; and

• Requirement for at least three solicitation responses has been changed to an adequate number of qualified sources.
Changes to OSU Standard 580-062

• Exemptions have been removed and replaced with two provisions:
  
  • Noncompetitive Procurements using Federal Funds; and
  
  • Noncompetitive Procurements using Non-Federal Funds.
Changes to OSU Standard 580-062

• Noncompetitive Procurements using Federal Funds include:

  • Single Seller / Sole Source;

  • Emergency;

  • Designated by Federal awarding agency or pass-through as authorized for noncompetitive procurement;

  • After solicitation, competition is determined inadequate; and

  • Special entities – purchases from other federal, state, local governmental agency or cooperatively-procured contracts.
Changes to OSU Standard 580-062

• Noncompetitive Procurements using Non-Federal Funds include:

  • All of the circumstances identified in Noncompetitive Procurements using Federal Funds above;

  • Alternative Procurement Processes (Requires VPF&A, CPO or designee approval); and

  • Classes or Categories of purchases when considered for competition are impractical, unreasonable or restricted. (Requires VPF&A, CPO or designee approval)

• Special procurement determined by the President, VPF&A or Finance and Administration Committee of the Board, with dollar limits for each position, that the purchase substantially promotes the public interest in a manner that could not practicably be realized by complying with other processes.

OREGON STATE UNIVERSITY 8
Changes to OSU Standard 580-061

- Mostly covers how OSU will handle competitive solicitations above $150,000 and primarily is used by Central Procurement and Construction Contracting.
Changes to OSU Standard 580-061

- 580-061-0010 & 580-061-0035: MWESB definition references and programs redefined to HUB in order to include all certifications from state of Oregon.
- 580-061-0020: Designation of OSU Contracts Officers removed from Procurement Standards because this is university wide and will be covered in a separate standard... eventually.
- 580-061-0040: Sexual Harassment policy for contractors. Changed to include reference to all standards and policies applicable to contractors.
- 580-061-0055: Remove required provisions for invitations for bids for goods or services to use recycled products.
- 580-061-0130: Added reasons for rejection of offerors from a competitive solicitation. Added reasons from 580-061-0160 disqualification of offerors which was deleted (never used.)
- 580-061-0130: Moved appeal rights for rejected offerors from Protest section in 580-061-0145.
- 580-061-0145: Cleaned up Protest of Contractor Selection and Contract Award to remove protests of solicitation documents. This should be done earlier in the process. Also moved appeal of rejection to 580-061-0130.
- 580-061-0155: Cleaned up negotiations to differentiate between negotiations for ITB, RFP and RFP's with BAFO.
- 580-061-0160: Deleted option for disqualification from consideration for award of contracts.